



INDIANA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT

We Protect Hoosiers and Our Environment.

100 N. Senate Avenue • Indianapolis, IN 46204

(800) 451-6027 • (317) 232-8603 • www.idem.IN.gov

Eric J. Holcomb
Governor

Brian C. Rockensuess
Commissioner

June 27, 2024

Charles R. Brunson
6650 N. 675 W.
Orland, Indiana 46776

Dear Homeowner:

Re: Geothermal Heating/Cooling Device
Pursuant to IC 6-1.1-12-34
Property Tax Deduction for
Parcel Number: 76-04-23-000-012.000-007

The above referenced claim for a property tax deduction, attached State Form 18865 and supplemental attachments, submitted by the above referenced applicant, have been reviewed by this Office in accordance with IC 6-1.1-12-35.5. Please be advised that the heating/cooling system outlined in the claim for exemption (18865) qualifies as a geothermal system as defined in IC 6-1.1-12-34. The total amount of this claim shall be pursuant to IC 6-1.1-12-34(b). This certification does not include a determination as to the total actual or depreciated value of the claimed property.

This certification is for the life of the installed equipment and does not need to be requested on an annual basis. However, when the equipment is no longer in service, the owner of the equipment for which this certification is made must give written confirmation to the assessor of the township or county in which the equipment is installed.

Additionally, this certification does not include a determination as to the timeliness of the claim nor whether the property claimed for exemption is real or personal property.

You must follow up with your county auditor's office and notify them of the successful certification of each geothermal unit. Also, they may require additional information regarding the unit(s).

If you have any questions concerning this matter, you may contact our office at (317) 232-8670.

Sincerely,

Kathryn Teachout

Geothermal Division
Operations Section
Office of Water Quality

Certification/Approval Number: 2003478
Charles R. Brunson



STATEMENT FOR DEDUCTION OF ASSESSED VALUATION

(Attributed to Solar Energy System or Solar, Wind, Geothermal, or Hydroelectric Power Device)

FORM SES / WPD

State Form 18865 (R) 12 / 1-20

Prescribed by the Department of Local Government Finance

IDEM-WATER QUALITY

INSTRUCTIONS: To be filed in person or by mail by the owner of such property with the County Auditor of the county in which the property is located. A person who is no longer eligible for this deduction shall notify the County Auditor of this change. (IC 6-1.1-12-36) 01/09/2024

- FILING DATES:**
- (1) Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed or postmarked on or before January 5 of the calendar year in which the property taxes are first due and payable. RECEIVED
 - (2) State Distributable Property under IC 6-1.1-8 (solar powered device only): Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year.
 - (3) Personal Property under IC 6-1.1-3 (solar powered device only): Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year. In addition to filing this form for the deduction, an applicant must also attach a Form 103-SPD to either his personal property tax return or his amended personal property tax return for each year the deduction is desired.
(IC 6-1.1-12-26; 6-1.1-12-26.1; 6-1.1-12-27.1; 6-1.1-12-29; 6-1.1-12-30; 6-1.1-12-33; 6-1.1-12-34; 6-1.1-12-35.5; 6-1.1-12-36)

All claims for a deduction filed on a geothermal or hydroelectric system or device must be accompanied by proof of certification of qualification by the Department of Environmental Management pursuant to IC 6-1.1-12-35.5.

#2003478

CERTIFICATION STATEMENT

I (We), CHARLES K. BRUNSON certify that I (we) own or am (are) buying on contract or am (are) leasing the real property from the real property owner the following real property, mobile/manufactured home, state distributable property, or personal property that is subject to assessment and property taxation and for which a:

- Solar Energy Heating or Cooling System
 Wind Power Device
 Geothermal Device
 Hydroelectric Device

Solar Power Device*: Real Mobile/Manufactured Home State Distributable Personal Property

*Applies to a solar power device installed after December 31, 2011.

deduction from assessed valuation is hereby claimed in Steuben County county.

Date system/device was installed (month, day, year)

11/30/2022

Total deduction claimed

\$ 17,800.00

PROPERTY DESCRIPTION

Taxing District (city, town, township)

ORLAND

Township

MILLCROVE

Legal description or key number

76-04-23-000-012.000-007

If a deduction was allowed last year, have there been any changes in the property?

- Yes No

Parcel number

Address of owner (number and street, city, state, and ZIP code)

6650 N. 675 W. ORLAND, IN. 46776

I (We) hereby certify that the above statement is true, correct, and complete.

Signature

[Signature]

Date (month, day, year)

06/21/2024

FOR AUDITOR'S USE ONLY

Assessment Date First Effective
20 ___ Payable 20 ___

1 Total assessed value of real property or mobile / manufactured home including qualifying device / system. \$

2(a) For wind; geothermal; hydroelectric; real property or mobile / manufactured home with a solar powered device: Enter the assessed valuation without the qualifying device / system.

2(b) For solar energy system only: Out-of-pocket expenditures for components and installation labor.

2(c) For personal property solar power device deduction: Enter amount calculated on Form 103-SPD.

2(d) For state distributable solar power device deduction: Enter assessed value of qualifying equipment.

3 Deduction: Line 1 minus Line 2(a); or enter the actual amount shown on Line 2(b), 2(c), or 2(d).

VERIFICATION BY ASSESSING OFFICIAL

Is property recommended for deduction?

- Yes No

Recommended deduction

Comments, if any

Signature of assessing official

Printed name of assessing official

Date signed (month, day, year)

FINAL DETERMINATION OF COUNTY AUDITOR

Deduction determined by County Auditor for assessment date of _____, 20 ___ payable in 20 ___.

Approved deduction
\$

Signature of county auditor

Printed name of county auditor

Date signed (month, day, year)

Description or reasons for change:

TAXPAYER COMPLETES

Steuben County

Geothermal Property Tax Deduction

The following information is REQUIRED in order to file for State of Indiana Certification:

MAKE: CLIMATE MASTER TRANQUILITY 30

MODEL NUMBER: TEV038BBD06NLTS

SERIAL NUMBER: 224610035

TYPE OF SYSTEM: ___ Horizontal Closed Loop
 ___ Vertical Closed Loop
 Open Discharge Open Loop
 (drains to pond, ditch, drainage tile)
 ___ Return Well Open Loop
 (second well drilled to return water to aquifer)

SYSTEM TONNAGE: ___ 2.0 Ton
 ___ 2.5 Ton
 3.0 Ton
 ___ 3.5 Ton
 ___ 4.0 Ton
 ___ 5.0 Ton
 ___ 6.0 Ton

Equipment Installed: ___ New Home –no previous duct system
 (system WITH distribution)
 Existing Home- w/ duct system already installed
 (system WITHOUT distribution)

NOTE:

On Form 18865:

Property Description- address of owner needs to be that of the property where the geothermal device is located.

Total Deduction Claimed- remains blank and will be filled in by Auditor/Assessor.

This above information will be submitted to Indiana Department of Environmental Management for certification. No Geothermal Deduction will be awarded without the IDEM certification.
